



**BRET L. HODGDON, CERTIFIED PUBLIC ACCOUNTANT (CPA), CERTIFIED FINANCIAL PLANNER™**

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Bret is a Partner of Copper Leaf Financial. He is a CPA and CFP® professional and graduate of Lyndon State College with a degree in Accounting and Business Administration. Bret also graduated from Leadership Champlain and most recently from the Champlain College



Excellence in Executive Leadership (ExcEL) 2013. With over 20 years of financial experience including public accounting and financial planning, Bret works closely with individuals and business owner clients to define their financial goals and fine-tune strategy to help ensure sound financial strategies. He lives in Jericho, Vermont with his wife Nicole and their two children, Grace and Gavin. Bret is a devoted Red Sox fan and enjoys skiing and spending time with his family.

Bret earned the CFP® professional designation and also had Series 7 licensing administered by the Financial Industry Regulatory Authority (FINRA), providing him with the qualifications necessary to make different types of trades with corporate securities